

# FINANCE DIRECTOR JOB DESCRIPTION

JOB TITLE:	CLASSIFICATION:	IMMEDIATE SUPERVISOR:
Finance Director	Official/Administrator	Village Manager
PAY GRADE: 155	DEPT: 1300 Finance	STATUS: <u>FT</u> PT <u>EXEMPT</u> NON-EXEMPT BARG UNIT <u>NON-BARG UNIT</u>

**JOB SUMMARY**: Responsible for daily operations and administration of the Accounting, Purchasing, and the Information Services of the Village. Provides professional management and leadership in financial planning and reporting, budget development and oversight, investments, debt management and bond issuance.

**SUPERVISION EXERCISED**: Supervises the Accounting Manager, and the Information Systems Manager.

#### **ESSENTIAL DUTIES AND RESPONSIBILITIES:**

- Plans, organizes, directs and reviews the procedures, methods and results of annual budget preparation and control; prepares, submits, and presents annual budget to Village Manager and Council for approval.
- Participates in the analysis of fiscal policies; interprets data; makes recommendations, develops and implements sound fiscal and accounting policies and procedures.
- Directs the preparation of revenues, expenditures, debt, cost and other statements; monitors audits.
- Coordinates employee pension programs, FRS, with State agencies and Human Resources.
- Coordinates Cafeteria 125 Program and distributes information to employees.
- Conducts and reviews departmental performance evaluations.
- Reviews contracts; assists with bidding processes, grants management and purchasing to ensure compliance with federal, state and local mandates and ordinances.
- Develops and coordinates the use of automation and technology through computer networks and other management information systems.
- Controls revenue collections including but not limited to emergency management services and occupational licenses; recommends ways to increase levels of revenues for services provided.
- Monitors Village financial resources; coordinates investments, debt service and bond issuance in accordance with federal, state and local mandates and ordinances; provides accurate financial data to public officials.
- Investigates complaints and requests for information; meets with employees and the general public.
- Coordinates activities with other departments; acts as a liaison with other agencies.
- Maintains and promulgates standard operating procedures in accordance with Village policies and procedures.
- Provides supervision and technical assistance in department services and projects.
- Provides information and has oversight of Village compliance to the Inspector General of Palm Beach County

#### **OTHER DUTIES:**

- Attends meetings and conferences, including Council meetings and other public meetings.
- Works with contractors on various projects.
- Responds to emergency calls and assigns personnel as needed.
- Performs other related duties as required.

### **DESIRED MINIMUM QUALIFICATIONS:**

# Education and Experience:

- Bachelor's degree in public or business administration, accounting or public finance;
- Prefer at least three (3) years progressively responsible experience in governmental finance and accounting;
- Any related combination of training and experience.

## Knowledge, Skills and Abilities:

- Thorough knowledge of practices and principles of sound governmental finance, accounting and auditing.
- Thorough knowledge and ability to apply the laws and requirements related to the financial management function within a Florida municipality.
- Demonstrated municipal professional finance experience at progressively responsible levels, including project management and personnel supervision.
- Demonstrated ability to plan, schedule and complete multiple projects and objectives; ability to establish long and short term programs; ability to appraise market trends and terms related to municipal debt and to present findings effectively.
- Considerable analytical skills; ability to solve problems, exercise sound judgment and initiative; ability to work independently.
- Ability to establish and maintain effective working relationships with other employees, agencies, public officials and the general public.
- Ability to effectively meet with citizens and handle customer complaints.
- Ability to communicate effectively both orally and in writing; ability to make public presentations.

## **SPECIAL REQUIREMENTS:**

• Valid Florida State driver's license, or ability to obtain one; No more than two (2) moving violations within the last 12 month period; No more than six (6) violation points on your license within the last 24 months.

### PHYSICAL DEMANDS:

The physical demands described here are representative of those that must be met by an employee to successfully perform the essential functions of this job. Reasonable accommodations may be made to enable individuals with disabilities to perform the essential functions.

While performing the duties of this job, the employee is frequently required to stand, walk, sit, talk, hear, and use hands to manipulate, handle, feel or operate objects, tools, or

controls, and reach with hands and arms. The employee is occasionally required to climb or balance, stoop, kneel, crouch, or crawl.

The employee must occasionally lift and/or move up to 10 pounds. Specific vision abilities required by this job include close vision, distant vision, color vision, peripheral vision, depth perception, and ability to adjust focus.

## **TOOLS & EQUIPMENT USED:**

Computer, calculator, copier, scanner, cell phone, printer, telephone and other commonly used equipment related to position.

#### **ENVIRONMENTAL CONDITIONS:**

The work environment characteristics described here are representative of those an employee encounters while performing the essential functions of this job. Reasonable accommodations may be made to enable individuals with disabilities to perform the essential functions.

While performing the duties of this job, the employee rarely works outside. The employee is exposed to a climate controlled, air conditioned environment. The noise level in the work environment is moderately quite while in the office.

### **SELECTION GUIDELINES:**

Formal application, evaluation of education, training and experience; oral interview, background, criminal, credit and reference check; job related tests may be required. The Village of Royal Palm Beach is a Drug Free Workplace and an Equal Opportunity Employer.

The duties listed above are intended only as illustrations of the various types of work that may be performed. The omission of specific statements of duties does not exclude them from the position if the work is similar, related or a logical assignment to the position.

The job description does not constitute an employment agreement between the employer and employee, and is subject to change by the employer as the needs of the employer and requirements of the job change.

#### **HISTORY:**

Created: 9-9-99 Revised: 5-17-06 Revised: 10-29-08 Revised: 12-31-09 Revised: 11-5-15